

000778

2019-50

2019

1

			000778
		2672	2672
	0310-5792011 010-65168722	0310-5792011 010-65168778 65168735	
	xxzg0778@163.com	xxzg0778@163.com	

2



4

5

10

6

1

2011	11 02	112027	2021 03 18	100,000	5.39%
2016	16 01	112408	2021 06 30	100,000	4.75%
2019	19 01	112934	2024 07 17	100,000	3.98%

2

	54.36%	58.12%	-3.76%
EBITDA	6.65	7.38	-9.89%

1

2019

1
2019 439 54 124 9 2.8
0.2 10%

54

1.3
2

+

3

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2019

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2019

E

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2019

2019

66

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QXPB101-2019

QXPB104-2019

+

-5-

6

2019

2019-2022

2019 42

DN3000

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1

2017 3 31

23

37

[2017]8

[2017]14

22

24

[2017]7

[2017]9

2019 1 1

2019 4

2

3

2019