

000778

2018-11

**2017**

0 3,990,880,176 10 1.50

**1**

			000778
	2672		2672
	0310-5796999 010-65168808		0310-5796999 010-65168808
	0310-5792011 010-65168722		0310-5792011 010-65168778
	xxzg0778@163.com		xxzg0778@163.com

**2**

1

T K S N1

DN80 DN3000mm

+

GB/T13295-2008

47% 30%

120

DN50~2600

10

1994

ISO9001

GB/T 13295 GB/T 26081

;

6 32mm HRB335 HRB400 HRB500

6 22mm

20 200mm

CJ/T183-2008

CJ/T253-2007

CECS237 2008

40

30%

+

2

2016

4720

28%

**3**

**1**

	2017	2016		2015
--	------	------	--	------

4

1

10

	222,746		212,595		0		0
10							
		39.00%	1,556,247,737	69,514,564			
		2.09%	83,209,852	0			
		2.08%	83,162,852	0			
( )		0.78%	31,067,961	31,067,961			
		0.73%	29,126,214	29,126,214			
		0.68%	27,184,465	27,184,465			
		0.55%	21,886,615	0			
		0.50%	19,805,825	19,805,825			
		0.43%	17,320,388	17,320,388			
		0.38%	15,117,915	0			
							21,886,615
			15,117,915				

2

10

3



5

1

2011	11 02	112027	2021 03 18	100,000	5.39%
2016	16 01	112408	2021 06 30	100,000	4.75%
	2017-08 “ 02”	“ 10 53.90	2011 10 “11 02”	1,000	“11 1,000
	43.12	”	QFII,RQFII	1,000	1,000
	48.51				
	“16 01”	2016 2017-39 “ 1,000	5 “16 01”	47.5	2017 4.75%
		42.75	38		QFII RQFII

2

2017 6 23

AA+

AA+

“11 02”

2017 6 24

2017

“11 02” “16 01”

AAA

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“16 01”

3

2

	2017	2016	
	57.94%	62.55%	-4.61%
EBITDA	12.75%	8.94%	3.81%
	2.96	1.72	72.09%

1

2017

1

2017

							100%
	200		55%	12			PU
		50%					
2							
2017				129			
	25	12	11	13		500	288
2015	114				A+		

3

AAA

4

5

2017		482.10		0.61%		214.31
12.33%	6.74		6.52%			
2017		412.66		15.51		-20.88% 92.37%
	10.93		148.29%			

2

3 **10%**

	16,827,442,032.84	14,072,654,358.97	16.37%	50.84%	40.68%	6.04%
	8,830,428,256.09	7,292,672,160.73	17.41%	27.93%	36.49%	-5.19%
	8,790,365,393.16	8,785,710,966.41	0.05%	-46.46%	-46.46%	-0.01%
	3,671,462,770.23	3,649,924,584.42	0.59%	-61.78%	-61.99%	0.55%
	1,298,226,233.75	1,299,652,715.00	-0.11%	-77.43%	-77.39%	-0.18%
	1,848,447,645.90	1,709,291,432.37	7.53%	-20.51%	-21.67%	1.37%

4

5

6

7

1

1

42 —

16 —

2017 42 —

2017 5 28

2017 16 —

2017 6 12

2017

1 1

2017 1 1

2017

2017

1	“ ” “ ”	450,495,210.08 0.00	1,065,633,315.07 0.00
2			
3			
4			88,848,683.01
5	“ ” “ ” “ ”	1,070,917.20	2,312,705.28

2

2

3

2017 9

2